

Aura Resources Inc.
Unaudited Capitalization Schedule
As at November 30, 2018

(Post 5 for 1 share consolidation effective November 30, 2018)

Common shares		27,490,128
Warrants		
CDN \$0.25 warrants, expiry July 9, 2020	700,000	
CDN \$0.25 warrants, expiry January 16, 2020	1,195,547	
CDN \$0.25 warrants, expiry January 31, 2020	1,661,595	
CDN \$0.25 warrants, expiry June 1, 2021	<u>1,866,800</u>	
		5,423,943
Stock options (exercise prices ranging from CDN \$0.25 to CDN \$0.35; expiry from June 2019 to April 2022)		1,100,000
Compensation options		
Exercisable at CDN \$0.25, expiry January 16, 2020	53,486	
Exercisable at CDN \$0.25, expiry January 31, 2020	9,776	
Exercisable at CDN \$0.25, expiry June 1, 2021	<u>64,000</u>	
		127,262
Compensation option warrants		
Exercisable at CDN \$0.25, expiry January 16, 2020	53,486	
Exercisable at CDN \$0.25, expiry January 31, 2020	9,776	
Exercisable at CDN \$0.25, expiry June 1, 2021	<u>64,000</u>	
		<u>127,262</u>
Fully-diluted total outstanding		<u>34,268,594</u>